



# Trade Rationale

MID-NOVEMBER 2022

# Trend Level Element

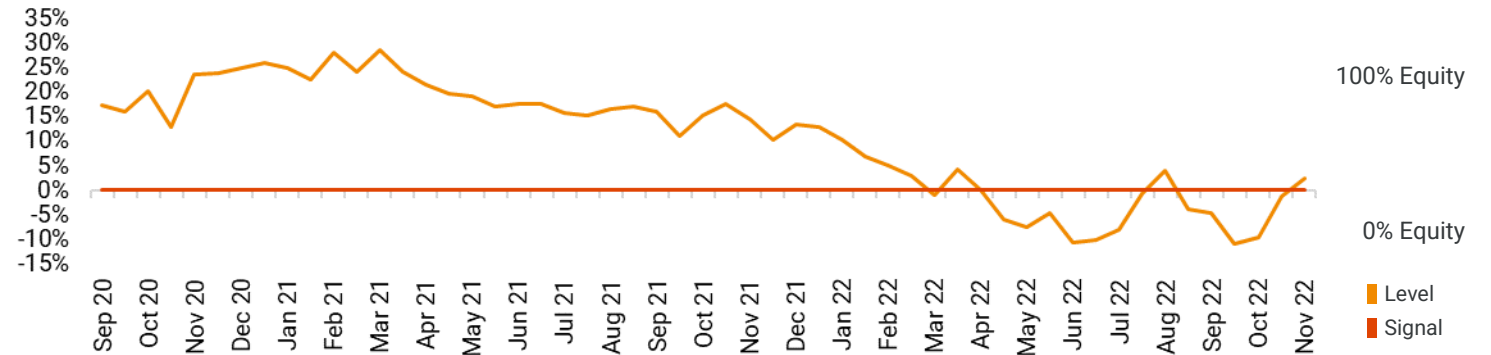


## TRADE RATIONALE

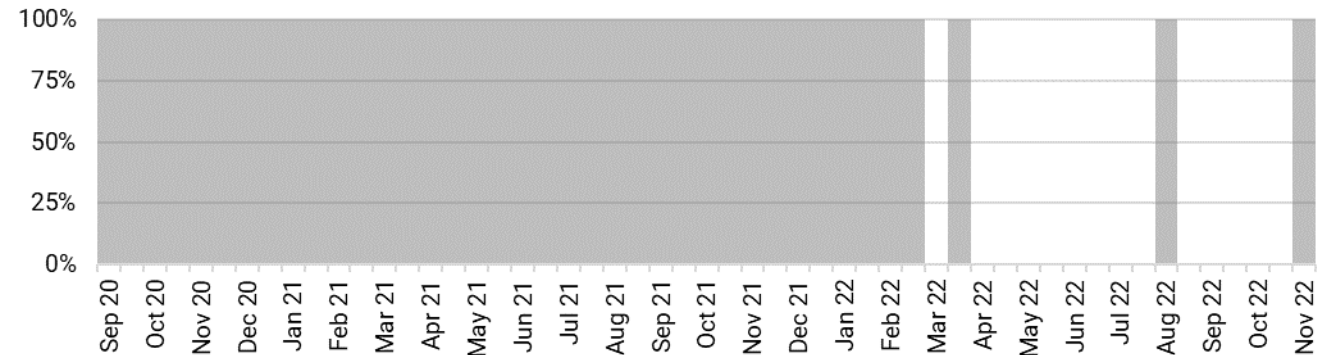
Trend moved to a positive view of equities. Global stocks rallied significantly on November 10, 2022, after the Consumer Price Index, a measure of inflation, was reported to be less than expected. Lower inflation may mean a less restricted Federal Reserve and a positive market for risk assets. After trending negative for much of 2022, the Trend Element sees the recent upswing as the potential start of a positive trend.



## SIGNAL



## HISTORICAL EXPOSURE



Source: Helios Quantitative Research, Bloomberg  
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# Model Changes



## Revo Turnkey

These models use the Trend & Economic Level Elements and the Active Style Elements. For this series of models, we added exposure to the US Large Cap, US Mid Cap, US Small Cap, and International Equity asset classes. We reduced exposure to the US Aggregate Bond & US Treasury asset classes.

## Revo Blend

These models use the Trend, Volatility & Economic Level Elements and the Active & Active Plus Style Elements. For this series of models, we added exposure to the US Large Cap, US Mid Cap, US Small Cap, and International Equity asset classes. We reduced exposure to the US Aggregate Bond & US Treasury asset classes.

Source: Helios Quantitative Research, Bloomberg

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# Definitions & Disclosures

METHODS, DEFINITIONS, AND MORE

# Definitions & Disclosures

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